



A Foundation of
Philanthropic Funds

FJC Donors Recognized on “Top 50” Philanthropist List

FJC congratulates donors Richard and Amy Wallman for their inclusion on the The Chronicle of Philanthropy's “Philanthropy 50” list. The relationship with FJC began in 2022 when they sought to make a philanthropic donation of shares in a private company that would be illiquid at the time of donation. “We love being a part of the FJC family,” says Richard. “They are very client-focused, particularly when it comes to these more complicated gifts and investments.”



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NY1 Features Two Veteran Winners of NYC Boss Up Business Plan Competition

Spectrum News NY1 interviewed two charismatic veteran entrepreneurs who were recipients of the NYC Boss Up award program. The entrepreneurs, two of nine who received awards of \$20,000 from Boss Up, were Serghio Adams of Brothers Building Blocks and Ron Holloway from Woofbowl. The program was administered by FJC through a Scholarship & Award Account with funding by the Ron and Kerry Moelis Foundation.

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Donors as Long-Term Stakeholders

NYN Media's Phenix Kim recently interviewed Sam Marks, CEO of FJC, about uses of Donor Advised Funds that center the unique business development needs of nonprofit organizations. The profile notes that FJC continues to grow

NYN MEDIA



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in philanthropic accounts and assets, even as its donors have increased their distributions of grants to nonprofits. The interview also mentions examples of innovative uses of funds in DAFs, including donors using funds in their accounts to capitalize low-interest revolving lines of credit.

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From Our Blog – Customizing Your DAF Investments

From our blog archives (but always timely!). It's well known that donor-advised fund (DAF) accounts allow donors to recommend grants to nonprofits of their choice. But donors can also recommend how funds are invested. FJC's Chief Financial & Investment Officer Regina Rodriguez discusses the unparalleled customization available at FJC, and how our imaginative donors are taking advantage of it, in the following informative Q&A session.

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