

INDIVIDUAL/FAMILY FJC FUND PROGRAM OPTIONS

These optional features may be requested when a Fund is established or at any later time.

Fund Name:		Account No:
		ors and Recommenders, including the ability of Donors to limit or expand the of your Fund, please consult the Summary of Procedures and Rules for Donor Advised Funds.
DESIGNATION OF ADDITIONAL	RECOMMENDERS	
Up to four persons (including the Donor may all serve, regardless of their number		enders for the Fund at any one time, except that the Donor's spouse and childrer
Additional Recommender*		
Name		Daytime Telephone
Address		E-mail
City/State	Zip	Fax
Relationship to Donor		_
Additional Recommender's Signature		Receive Fund Statements: yes no Receipt Option: Paper E-mail
Additional Recommender*		
Name		Daytime Telephone
Address		E-mail
City/State	Zip	Fax
Relationship to Donor		_
Additional Recommender's Signature		Receive Fund Statements: yes no Receipt Option: Paper E-mail
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IMPORTANT: In order for FJC to accept grant and investment recommendations from a Recommender, we must have that Recommender's contact information and signature on file.



DESIGNATION OF SUCCESSOR RECOMMENDERS

These individuals are authorized to make recommendations of investments of, and distributions from, the Fund after the death or disability of the Donors and the death, disability, termination or resignation of all the Additional Recommenders.

Successor Recommender			
Name		Daytime Telephone	
Address		E-mail	
City/State Z	ip	Fax	
Relationship to Donor			
This Recommender may replace any Donor or Recommender:		This Recommender may replace the following Donor or Recommender:	
Please Initial:		Print Name: Please Initial:	
Successor Recommender			
Name		Daytime Telephone	
Address		E-mail	
City/State Zi	ip	Fax	
Relationship to Donor			
This Recommender may replace any Donor or Recommender:		This Recommender may replace the following Donor or Recommender:	
Please Initial:		Print Name: Please Initial:	
Successor Recommender			
Name		Daytime Telephone	
Address		E-mail	
City/State Zi	ip	Fax	
Relationship to Donor			
This Recommender may replace any Donor or Recommender: Please Initial:		This Recommender may replace the following Donor or Recommender: Print Name:	
		Please Initial:	



Donor Signature

Donor Signature

FINAL DISTRIBUTION OF FUNDS At such time as there are no surviving Donors or Recommenders, I/we recommend that any amounts remaining in my/our Fund should be treated as follows: % of the remaining balance be placed in the General Endowment Fund of FJC to create a Memorial Fund in the name of: of the remaining balance be maintained at FJC and the income from the Fund be contributed annually, in the percentages shown, to the following charities: % Charity Name and Address of the remaining balance be contributed, in the percentages shown, to the following charities: Charity Name and Address **SIGNATURES**

Date

Date

Core 8-07